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TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED
添利工業國際（集團）有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 0093)

VOLUNTARY ANNOUNCEMENT
UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made by Termbray Industries International (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) voluntarily.

The board (the “**Board**”) of directors (“**Directors**”) of the Company has noted an unusual increase in the trading volume and price of the shares of HK\$0.08 each in the share capital of the Company (the “**Shares**” and each a “**Share**”) today. Having made such enquiries with respect to the Company as is reasonable in the circumstances, the Board confirms that save as disclosed in the Company’s interim report for the six months ended 30 September 2017 published in November 2017, it is not aware of any reason for such fluctuation in the Share price and the trading volume or of any information which must be announced to avoid a false market in the Shares or of any inside information that needs to be disclosed under the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

The Company has been informed by Lee & Leung (B.V.I.) Limited (“**Lee & Leung**”), a substantial shareholder of the Company, that on 5 February 2018, Lee & Leung entered into a non-disclosure agreement with an independent third party, in respect of a potential cooperation on certain business initiatives between them (the “**Potential Cooperation**”). The Group is not involved in the Potential Cooperation.

This announcement is made by the order of the Board. The Board collectively and individually accepts the responsibility for the accuracy of this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

The Directors of the Company as at the date of this announcement are as follows:

Executive Directors:

Mr. Lee Lap (*Chairman*)

Mr. Tommy Lee (*Vice Chairman & Chief Executive Officer*)

Mdm. Leung Lai Ping

Mr. Wong Shiu Kee

Independent Non-Executive Directors:

Mr. Lo Yiu Hee

Mr. Tong Hin Wor

Mr. Ching Yu Lung

Non-Executive Director:

Mr. Lee Ka Sze, Carmelo

By order of the Board
Termbray Industries International (Holdings) Limited
Lee Lap
Chairman

Hong Kong, 6 February 2018