

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 / 01 / 2018								
To : Hong Kong Exchanges and Clearing Limited										
Name of Issuer Termbray Industries International (Holdings) Limited										
Date Submitted	01 / 02 /	01 / 02 / 2018								
I. Movements in Authorised	Share Ca	apital								
1. Ordinary Shares										
(1) Stock code :00093	_Descrip	otion : Ordinary	Shares							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of precedir	g month	2,800,000,000	HK\$0.08	HK\$224,000,000						
Increase/(decrease)		Nil	-	Nil						
Balance at close of the mon	th	2,800,000,000	HK\$0.08	HK\$224,000,000						
(2) Stock code : N/A	_Descrip	otion: <u>N/A</u>								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	g month	N/A	N/A	N/A						
Increase/(decrease)	12	N/A		N/A						
Balance at close of the mon	th	N/A	N/A	N/A						

2. Preference Shares								
Stock code : N/A	Descript	tion: <u>N/A</u>						
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of p	eceding month_	N/A	N/A	N/A				
Increase/(decrease)	s=	N/A		N/A				
Balance at close of th	e month	N/A	N/A N/A N/A					
3. Other Classes of S	hares							
Stock code : N/A	Descript	tion: N/A						
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pi	receding month_	N/A	N/A	N/A				
Increase/(decrease)	_	N/A	<u>===</u>	N/A				
Balance at close of th	e month	N/A	N/A	N/A				
Total authorised share currency) :	e capital at the er	nd of the month	(State HK\$	224,000,000.00				
II. Movements in Issu	ed Share Capital	I						
	No. of ordir	nary shares (2)	No of preferen shares	ce No. of other classes of shares				
Balance at close of preceding month	1,957,643,050	N/A	N/A	N/A				
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A				
Balance at close of the month	1,957,643,050	N/A	N/A	NA				

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion schemes of t	ne issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Movement during	the month		thereto	thereto as at close of
approval date		viovomonic daming	tile month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised (Cancelled	Lapsed		
1. N/A						
5 						
:=						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Total A	. (Ordina	ry shares)	N/A	
				ce shares)	N/A	
			•	ther class)	N/A	
			•	illei ciass)	11//	
Total funds raised d		ntn trom exercise	•			
of options (State cu	rrency)			N/A		
I						'

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)	(· · · · · · · · · · · · · · · · · · ·	•		2 3 9		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)				
Z. IV/A						
(/ /)	#	· · · · · · · · · · · · · · · · · · ·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	_(_/_/)				
3. N/A						
(/ /)						_
,						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
4. N/A						
(/ /)						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
(uu/iii//yyyy)						
		Total B		ary shares)	N/A	27
				nce shares) Other class)	N/A N/A	- 2
			I C.	/LIICI (IQ33)	13/73	

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	==					
E	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					5 N
Z, IV/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
7. 19//						
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					-)
(dd/mm/yyyy)	(/ /)	-	Total C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(0	ther class)	N/A	

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Ot	ther Movements i	n Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)	×	=======================================		
1.	Rights issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /	١		
				(dd/mm/yyyy)	(,	N/A	N/A
				Class of shares issuable (Note 1)	; <u> </u>	_0		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(, ,	,	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	8	_		
3.	Placing	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		,	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	8			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	,	,	N/A	N/A
				Class of shares				
				issuable (Note 1)	-	-		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)		,	N/A	N/A

Class of shares repurchased (Note 1)								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Repurchase of shares Cancellation date : (_	Type of Issue							month
Class of shares Cdd/mm/yyyy C					_				
Class of shares redeemed (Note 1) N/A	6.				(/	′ /)		
Redemption of shares					(/	' /)	N/A	N/A
Shares (dd/mm/yyyy) (/ /)									
(dd/mm/yyyy) N/A N/	7.				(/	' /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Page 1					(/	' /)	N/A	N/A
State State State State Currency State State Currency State State Currency State Currency State Sue and allotment Currency State Currency State Currency State Currency Sue and allotment Currency Sue and allotment Currency State Currency Sta								3.07.	
State (price Currency date (dd/mm/yyyy) (
Class of shares issuable (Note 1) 9. Capital reorganisation Saue and allotment date: (dd/mm/yyyy)	8.	AT I			(/	′ /)		
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) (/ /)					(/	' /)	<u>N/A</u>	N/A
reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares) N/A									
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency State currency	9.				(/	′ /)		
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A Total E. (Ordinary shares) N/A					(/	1 /)	N/A	N/A
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A Total E. (Ordinary shares) N/A									
(Please specify) At price currency lssue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A Total E. (Ordinary shares) N/A		0.0			-				
(dd/mm/yyyy) (/ /) <u>N/A</u> <u>N/</u> Total E. (Ordinary shares) <u>N/A</u>	10. 	Other (Please specify) At I	price :		(/	1 1)		
shares) N/A					(/	/ /)	N/A	N/A
(Preference shares) N/A (Other class) N/A					eren	ce	share share	es) <u>N/A</u> es) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: LO Tai On
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.