

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30 / 06 / 2016				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Termbray Industries International (Holdings) Limited						
Name of Issuer Date Submitted	04 / 07 /		iational (Hold	ings) Limited		
Bato Gabiiiitea			-			
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code :00093	_Descrip	otion : Ordinary	Shares			
			Par value	Authorised share		
		No. of ordinary shares	(State currency)	capital (State currency)		
Balance at close of preceding	a month		HK\$0.08	HK\$224,000,000		
Dalarice at close of preceding	g monar		_111.Ψ0.00	ΤΠ.Ψ22-1,000,000		
Increase/(decrease)	9	Nil	e la	Nil		
Balance at close of the mon	th	2,800,000,000	HK\$0.08	HK\$224,000,000		
(2) Stock code: N/A	_Descrip	otion: N/A				
				A 41 - 1 - 1 - 1 - 1		
		No. of ordinary	Par value <i>(State</i>	Authorised share capital		
		shares	currency)	(State currency)		
Balance at close of preceding	g month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the mon	th ;	N/A	N/A	N/A		

2. Preference Shares			
Stock code : <u>N/A</u> Descript	ion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	ion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er currency):	nd of the month	(State HK\$	224,000,000.00
II. Movements in Issued Share Capital			
No. of ordin (1)	ary shares	No of preferen	ce No. of other classes of share
Balance at close of			

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,957,643,050	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,957,643,050	N/A	N/A	NA

## III. Details of Movements in Issued Share Capital

Share Options (und	el Shale Opt	ion Schemes o	i lile issuei)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Annamant durin	a the menth		thereto	thereto as at close of
approval date	<u> </u>	Movement durin	ig the month		1	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Cidilled	Excroided	Gariociloa	Lapooa		
1.10//						
( / / )						
shares						
(Note 1)						
2. N/A						
====						
*						
====						
shares		<del></del>				
(Note 1)						
3. N/A						
( / / )						
shares						
		<del></del>				
(Note 1)		Takal	۸ (O-di	\	A1/A	
		iotai	A. (Ordina		N/A	
			•	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mor	nth from exercis	se			
of options (State cu			19	N/A		
						1

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
		<u></u> 1, s		·		: <del></del>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
	÷			8 1		· -
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
3. N/A						
	<del></del>		-	)		-
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(_/_/					
4. N/A						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	5 #:
			(0	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)  Subscription price		=======================================				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(_/_/_)					
2. N/A	_					
<u> </u>	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / _)					
3. N/A	_					
-						
	_					
Stock and (if listed)						-
Stock code (if listed) Class of shares		()				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( 1 1 )		Total C. (Ordina	arv shares)	N/A	
				ce shares)	N/A	-
			(O	ther class)	N/A	- -:

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

- 10.01	ons (other than under Share Option Schemes)		
Ful	ll particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:		
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	Undies (Note 1)		
3	N/A		
33	1477		
8			
6	shares (Note 1)		
33	shares (Note 1)		
28	Total D. (Ordinary shares)	NI/A	
13	Total D. (Ordinary shares)	N/A	e
1	(Preference shares)	N/A	s
	(Other class)	N/A	

Ot	her Movements ir	n Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares					
				Class of shares issuable (Note 1)	-				
1.	Rights issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
								IN/A	IN/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	1 1	)	N/A	N/A
				Class of shares issuable (Note 1)	_				
3.	Placing	At price	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(33)				N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)	`	•	,	N/A	N/A
_									
				Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	<b>N</b> 1/A	NI/A
								N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	-			, K
6.	Repurchase of shares		Cancellation date ; (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)	_			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price:	State currency ———	Issue and aliotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
10	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total I (Prefe			N/A N/A	<u>.</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: LO Tai On
Title: Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.