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## **TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0093)**

### **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders and potential investors of the Company that the Group may experience a significant decrease in profit for the six months ended 30 September 2014 as compared to that of the corresponding period in 2013.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by TermbRAY Industries International (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that the Company and its subsidiaries (the “**Group**”) may experience a significant decrease in profit for the six months ended 30 September 2014 as compared to that of the corresponding period in 2013. The decrease was primarily due to the decrease in the Group’s share of operation results from Petro-king Oilfield Services Limited (“**Petro-king**”) and its subsidiaries (collectively, the “**Petro-king Group**”) for the six months ended 30 June 2014. According to the interim report 2014 issued by Petro-king, the net profit attributable to the owners of Petro-king Group dropped to approximately HK\$13.5 million for the six months ended 30 June 2014 from approximately HK\$68.6 million in the corresponding period in 2013, representing a decrease of approximately 80%. As at 30 September 2014, the Company was interested in approximately 31.54% in the issued share capital of Petro-king.

It should be noted that information contained in this profit warning announcement is only based on information currently available to the Company and such information has not been audited by the Company’s auditors. The Company’s shareholders and potential investors are therefore advised to read carefully the unaudited interim results announcement of the Company for the six months ended 30 September 2014 which is expected to be published in November 2014.

**Accordingly, shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Termbray Industries International (Holdings) Limited**  
**LEE Lap**  
*Chairman*

Hong Kong, 24 October 2014

As at the date of this announcement, the Board comprises:

***Executive Directors:***

Mr. Lee Lap (*Chairman*)

Mr. Tommy Lee (*Vice Chairman & Chief Executive Officer*)

Madam Leung Lai Ping

Mr. Wong Shiu Kee

***Independent Non-Executive Directors:***

Mr. Lo Yiu Hee

Mr. Tong Hin Wor

Mr. Siu Lok Chow, Gabriel

***Non-Executive Director:***

Mr. Lee Ka Sze, Carmelo