

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED**

*(incorporated in Bermuda with limited liability)*

*Website: [www.termbray.com.hk](http://www.termbray.com.hk)*

**(Stock Code: 0093)**

### **DELAY IN DESPATCH OF CIRCULAR**

As additional time is required to prepare the information to be included in the Circular, application has been made to the Stock Exchange for a waiver from the strict compliance with Rules 14.38 and 14A.49 of the Listing Rules by extending the despatch date of the Circular to a date falling on or before 31 October 2008.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 12 August 2008. Terms used herein have the same respective meanings as those defined in the Announcement unless the context requires otherwise.

### **DELAY IN DESPATCH OF CIRCULAR**

Pursuant to Rules 14.38 and 14A.49 of the Listing Rules, the Company is required to despatch the circular (the “**Circular**”) containing, among other things, further details of the Enruida PRC Acquisition Agreement and the Enruida HK Acquisition Agreement to the Shareholders within 21 days after the publication of the Announcement, which shall be on or before 2 September 2008. As additional time is required to prepare the information to be included in the Circular, including, among other things, the accountants’ reports on Enruida PRC and Enruida HK, the pro forma financial information of the Enlarged Group and the indebtedness and working capital statements of the Enlarged Group, the Directors anticipate that additional time is required to prepare the Circular. The Company has applied to the Stock Exchange for a waiver from the strict compliance with Rules 14.38 and 14A.49 of the Listing Rules such that the date of despatch of the Circular will be extended from 2 September 2008 to a date falling on or before 31 October 2008.

By order of the Board  
**Termbray Industries International (Holdings) Limited**  
**Lee Lap**  
*Chairman*

Hong Kong, 1 September 2008

*As at the date hereof, the executive Directors are Mr. Lee Lap, Mdm. Leung Lai Ping, Mr. Tommy Lee, Mr. Wang Jinlong and Mr. Wong Shiu Kee; the non-executive Director is Mr. Lee Ka Sze, Carmelo; and the independent non-executive Directors are Mr. Lo Yiu Hee, Mr. Chan Siu Kang and Mr. Tong Hin Wor.*