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TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

Website: www.termbray.com.hk

(Stock Code: 0093)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 18 APRIL 2008

The Board is pleased to announce that the ordinary resolution approving the Lease Agreement, the Lease and the Annual Caps was duly passed by the Independent Shareholders by way of poll at the Special General Meeting held on 18 April 2008. The Board is also pleased to announce that the ordinary resolution approving the re-election of Mr. Tong Hin Wor as an independent non-executive Director of the Company was also duly passed by the Shareholders on a show of hands at the Special General Meeting.

Reference is made to the announcement of the Company dated 14 March 2008 and the circular of the Company dated 27 March 2008 (the “**Circular**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings ascribed to them in the Circular.

The Board is pleased to announce that the ordinary resolution as set out in the notice of the Special General Meeting dated 27 March 2008 approving the Lease Agreement, the Lease and the Annual Caps was duly passed by the Independent Shareholders by way of poll at the Special General Meeting held on 18 April 2008.

Tricor Standard Limited, the branch registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer at the Special General Meeting for the purpose of vote-taking. The voting results in respect of the ordinary resolution were as follows:

Ordinary Resolution	Number of Shares represented by the votes cast(%)		Total number of votes cast
	For	Against	
1. (a) To approve, ratify and confirm the Lease Agreement (a copy of which marked "A" has been produced to the meeting and signed by the Chairman of the meeting for the purpose of identification) entered into between Termbray (Fujian) as lessor and Mr. Lee Wing Keung as lessee, pursuant to which, the lessee will lease the Property from the lessor for a term of three years at a monthly rent of HK\$190,000 for domestic purpose and the transaction and matters contemplated thereunder; and	189,572,860 (100%)	0 (0%)	189,572,860
(b) To approve the proposed Annual Caps in relation to the Lease Agreement in the amount of HK\$2,280,000 for each of the three years ending 31 March 2009, 31 March 2010 and 31 March 2011.	189,572,860 (100%)	0 (0%)	189,572,860

As at the date of the Special General Meeting, the issued share capital of the Company was 1,957,643,050 Shares.

The total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution approving the Lease Agreement, the Lease and the Annual Caps at the Special General Meeting was 628,003,150 Shares, representing 32.08% of the total issued share capital of the Company. Mr. Lee Wing Keung, Mr. Lee Lap and their respective associates, which in aggregate held 1,329,639,900 Shares, representing 67.92% of the total issued share capital of the Company, had abstained from voting on the said ordinary resolution. There was no Shareholder who was entitled to attend the Special General Meeting but was only entitled to vote against such ordinary resolution.

The Board is also pleased to announce that the ordinary resolution approving the re-election of Mr. Tong Hin Wor as an independent non-executive Director of the Company was also duly passed by the Shareholders by a show of hands at the Special General Meeting.

By Order of the Board
Termbray Industries International (Holdings) Limited
Lee Lap
Chairman

Hong Kong, 18 April 2008

As at the date of this announcement, the executive Directors are Mr. Lee Lap, Mdm. Leung Lai Ping, Mr. Tommy Lee, Mr. Wang Jinlong and Mr. Wong Shiu Kee; the non-executive Director is Mr. Lee Ka Sze, Carmelo; and the independent non-executive Directors are Mr. Chan Siu Kang, Mr. Lo Yiu Hee and Mr. Tong Hin Wor.