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TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED

添利工業國際(集團)有限公司

(Incorporated in Bermuda with limited liability) (Stock Code: 00093)

SUPPLEMENTAL ANNOUNCEMENT

DISCLOSEABLE TRANSACTIONS REGARDING THE LOAN TRANSACTIONS

Reference is made to the two announcements of the Company dated 15 October 2019 (the "Announcement A") and 18 October 2019 (the "Announcement B") in relation to the loan transactions. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as set out in the Announcement A and the Announcement B.

The Board would like to provide additional information relating to the borrowers as below:

The borrower under the Announcement A is Kung Kwong Ming. The borrowers under the Announcement B are Wong Pui Yam and Wong Tin Chuk.

Save as disclosed in this announcement, all information and contents as set out in the Announcement A and the Announcement B remains unchanged.

By order of the Board Termbray Industries International (Holdings) Limited Lee Lap Chairman

Hong Kong, 23 October 2019

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Lee Lap (Chairman) Mr. Tommy Lee (Vice Chairman & Chief Executive Officer) Mr. Wong Shiu Kee

Independent Non-Executive Directors:

Mr. Lo Yiu Hee Mr. Tong Hin Wor Mr. Ching Yu Lung