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TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED

添利工業國際(集團)有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 0093)

**PAYMENT OF SPECIAL INTERIM DIVIDEND BY WAY OF
DISTRIBUTION IN SPECIE OF SHARES IN
PETRO-KING OILFIELD SERVICES LIMITED**

Reference is made to the announcements of Termbay Industries International (Holdings) Limited (the “**Company**”) dated 16 June 2017 and 26 June 2017 (the “**Announcements**”) in relation to the declaration of a special interim dividend for the year ending 31 March 2018 in the form of a distribution in specie of the 526,180,335 Petro-king Shares held by the Group to the Qualifying Shareholders whose names appeared on the register of members of the Company on the Record Date in proportion to their then respective shareholdings in the Company on the basis of 268 Petro-king Shares for every 1,000 Shares held by the Qualifying Shareholders. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the share certificates for the Petro-king Shares distributed under the Distribution in Specie has been despatched on 14 July 2017 by ordinary post at the risk of the Qualifying Shareholders to their respective addresses shown on the register of members of the Company on the Record Date, i.e. 6 July 2017. In the case of a joint holding of Shares, the share certificate for the Petro-king Shares has been posted to the address of the person whose name stands first on the register of members of the Company in respect of such Shares on the Record Date. Investors holding Shares through CCASS Participants are expected to receive the Petro-king Shares through their respective stockbrokers or custodians or through their CCASS Investor Participant stock accounts following the despatch of share certificates of the Petro-king Shares. Such investors should seek the advice of their respective stockbrokers or other professional advisers in case of doubt.

For and on behalf of
Termbay Industries International (Holdings) Limited
LO Tai On
Company Secretary

Hong Kong, 14 July 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Lee Lap (*Chairman*)

Mr. Tommy Lee (*Vice Chairman & Chief Executive Officer*)

Mdm. Leung Lai Ping

Mr. Wong Shiu Kee

Independent Non-Executive Directors:

Mr. Lo Yiu Hee

Mr. Tong Hin Wor

Mr. Ching Yu Lung

Non-Executive Director:

Mr. Lee Ka Sze, Carmelo