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TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0093)

INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30TH SEPTEMBER, 2011 CLOSURE OF REGISTER OF MEMBERS

The board of directors (the “Board”) of Termbray Industries International (Holdings) Limited (the “Company”) has resolved to declare the payment of an interim dividend of HK6 cents per share for the six months ended 30th September, 2011. The interim dividend will be paid on or about Monday, 9th January, 2012 to shareholders of the Company whose names appear on the register of members of the Company on 3rd January, 2012.

The register of members of the Company will be closed from Thursday, 29th December, 2011 to Tuesday, 3rd January, 2012 (both days inclusive), during which no transfer of shares will be effected. In order to qualify for the interim dividend, all completed transfer forms accompanied with the relevant share certificates must be lodged with the Company’s share registrar, Tricor Standard Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Wednesday, 28th December, 2011.

This announcement is also available for viewing on the designated website of The Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the website of the Company at www.termbray.com.hk.

By Order of the Board
Termbray Industries International (Holdings) Limited
LEE Lap
Chairman

Hong Kong, 18th November, 2011

The directors of the Company as at the date of this announcement are as follows:

Executive Directors:

Mr. Lee Lap (*Chairman*)

Mdm. Leung Lai Ping

Mr. Tommy Lee (*Vice Chairman & Chief Executive Officer*)

Mr. Wong Shiu Kee

Independent Non-Executive Directors:

Mr. Chan Siu Kang

Mr. Lo Yiu Hee

Mr. Tong Hin Wor

Non-Executive Directors:

Mr. Lee Ka Sze, Carmelo

Mr. Lee Wing Sing, Vincent