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## **TERMBRAY INDUSTRIES INTERNATIONAL (HOLDINGS) LIMITED**

*(Incorporated in Bermuda with limited liability)*

*Website: [www.termbray.com.hk](http://www.termbray.com.hk)*

**(Stock Code: 0093)**

### **DELAY IN DESPATCH OF CIRCULAR**

As additional time is required to prepare the information to be included in the Circular, application has been made to the Stock Exchange for a waiver from the strict compliance with Rules 14.38 and 14A.49 of the Listing Rules by extending the despatch date of the Circular to a date falling on or before 11 December 2007.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 15 October 2007. Terms used herein have the same respective meanings as those defined in the Announcement unless the context requires otherwise.

### **DELAY IN DESPATCH OF CIRCULAR**

Pursuant to Rules 14.38 and 14A.49 of the Listing Rules, the Company is required to despatch the circular (the “**Circular**”) containing, among other things, further details of the Petro-king PRC Acquisition Agreement and the Petro-king HK Acquisition Agreement (including the CN Subscription) to the Shareholders within 21 days after the publication of the Announcement, which shall be on or before 6 November 2007. As additional time is required to prepare the information to be included in the Circular, including, among other things, the accountants’ report of Petro-king HK and Petro-king PRC, the pro forma financial information of the Enlarged Group and indebtedness and working capital statements of the Enlarged Group, the Directors anticipate that additional time is required to prepare the Circular. The Company has applied to the Stock Exchange for a waiver from the strict compliance with Rules 14.38 and 14A.49 of the Listing Rules such that the date of despatch of the Circular will be extended from 6 November 2007 to a date falling on or before 11 December 2007.

By order of the Board  
**TermbRAY Industries International (Holdings) Limited**  
**Lee Lap**  
*Chairman*

Hong Kong, 2 November 2007

*As at the date of this announcement, the executive Directors are Mr. Lee Lap, Mdm. Leung Lai Ping, and Mr. Wong Shiu Kee; the non-executive Director is Mr. Lee Ka Sze, Carmelo; and the independent non-executive Directors are Dr. The Hon. Lee Tung Hai, Leo, G.B.M., G.B.S., LL.D., J.P., Mr. Chan Siu Kang and Mr. Lo Yiu Hee.*